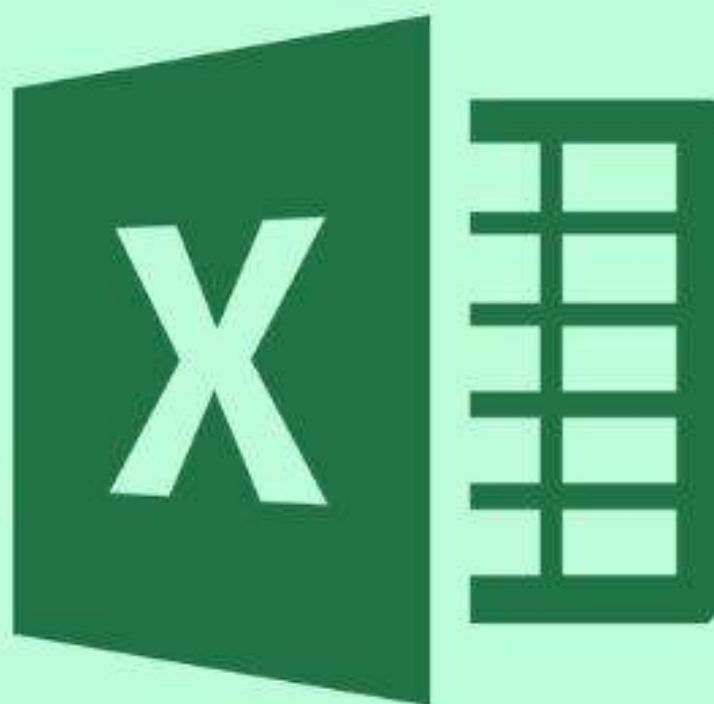


THE ULTIMATE EXCEL SHORTCUT CHEAT SHEET

MASTER
EXCEL



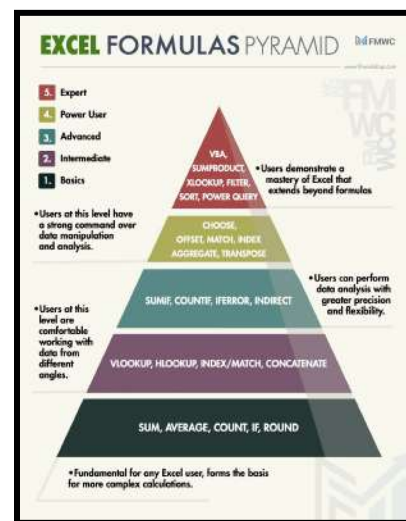
The Ultimate Excel Shortcut Cheat Sheet

Introduction: Elevate Your Excel Skills

In today's fast-paced world, efficiency and productivity are paramount. For anyone working with data, Microsoft Excel is an indispensable tool.

Whether you're a beginner or a seasoned professional, mastering Excel shortcuts can significantly enhance your workflow, enabling you to accomplish more in less time.

"The Ultimate Excel Shortcut Cheat Sheet" is designed to help you supercharge your Excel productivity with essential keyboard shortcuts, navigate Excel like a pro, and discover efficiency boosters and lesser-known shortcuts for expert-level performance.



Excel is a powerful tool for data management, analysis, and presentation. However, navigating its myriad features and functions can be time-consuming if you rely solely on the mouse.

Keyboard shortcuts are the secret weapon that can transform how you work, allowing you to execute commands quickly and efficiently without ever lifting your hands from the keyboard.

This book is structured to guide you through the various aspects of Excel, from basic navigation to advanced techniques.

Each chapter focuses on a specific area, providing detailed explanations and practical examples to help you understand and apply the shortcuts effectively.

You'll learn how to streamline data entry, format your spreadsheets with ease, perform complex calculations, and analyze data like a pro.

Additionally, you'll discover tips for managing multiple worksheets, creating dynamic PivotTables and charts, and protecting your data.

One of the key benefits of mastering Excel shortcuts is the time you'll save. Tasks that once took minutes can be completed in seconds, freeing up your time for more critical analysis and decision-making.

Moreover, using shortcuts can reduce the strain on your hands and wrists, as you'll rely less on repetitive mouse movements.

This book also includes printable and digital formats of the cheat sheet for your convenience.

Whether you prefer to have a physical copy on your desk or a digital version on your screen, you can easily reference the shortcuts as you work.

By the end of this book, you'll have a comprehensive understanding of the most valuable Excel shortcuts and how to use them to maximize your efficiency and productivity. Let's embark on this journey to becoming an Excel power user.

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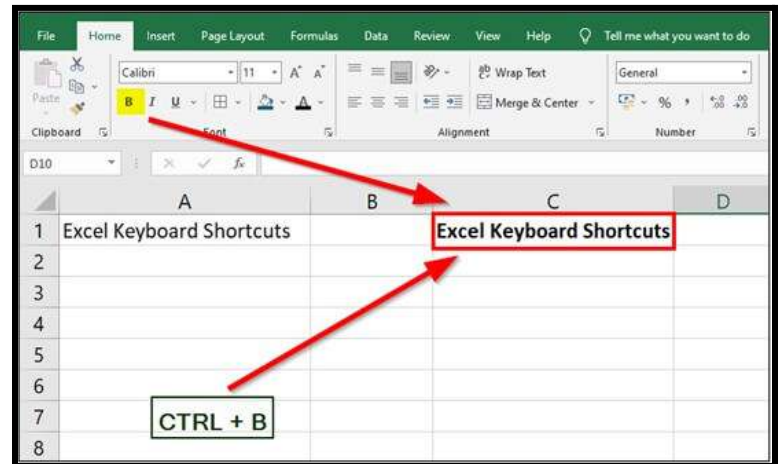


Chapter 1: Getting Started: The Basics of Excel Shortcuts

Excel shortcuts are combinations of keys that execute specific commands more quickly than using the mouse.

Before diving into the more complex shortcuts, it's essential to understand the basics.

This chapter will introduce you to fundamental shortcuts that form the foundation of efficient Excel use.



Understanding the Excel Interface

Before you start using shortcuts, it's crucial to familiarize yourself with the Excel interface.

Excel is composed of various elements, including the Ribbon, Quick Access Toolbar, worksheet area, and status bar.

Knowing where these elements are located and how they function will make it easier to understand and apply shortcuts.

The Ribbon

The Ribbon is the strip of buttons and icons located above the worksheet area. It organizes Excel's commands into tabs and groups. Each tab, like Home, Insert, Page Layout, Formulas, Data, Review, and View, contains related commands.

Quick Access Toolbar

The Quick Access Toolbar, located above the Ribbon, provides quick access to frequently used commands, such as Save, Undo, and Redo. You can customize it to include your favorite commands.

Worksheet Area

The worksheet area is where you enter and manipulate your data. It consists of cells organized into rows and columns. Each cell has a unique address, defined by the intersection of a column and a row (e.g., A1, B2).

Status Bar

The status bar, located at the bottom of the Excel window, provides information about the current state of your worksheet, such as the sum, average, or count of selected cells. It also includes view options and the zoom slider.

Basic Navigation Shortcuts

Navigating your worksheet efficiently is the first step in mastering Excel shortcuts. Here are some essential shortcuts to get you started:

- **Ctrl + Arrow Keys:** Move to the edge of data regions. For example, pressing Ctrl + Right Arrow will move the cursor to the last cell in the current row with data.
- **Ctrl + Home:** Move to the beginning of the worksheet, cell A1.

(Very) Basic Keyboard Shortcuts	
Ctrl + X	Cut
Ctrl + C	Copy
Ctrl + V	Paste
Ctrl + Z	Undo
Ctrl + Y	Redo
Ctrl + B	Bold
Ctrl + I	Italics
Ctrl + S	Save
F12	Save As

- **Ctrl + End:** Move to the last cell with data in the worksheet.
- **Page Up/Page Down:** Move up or down one screen.
- **Alt + Page Up/Page Down:** Move one screen to the left or right.

Selecting Data

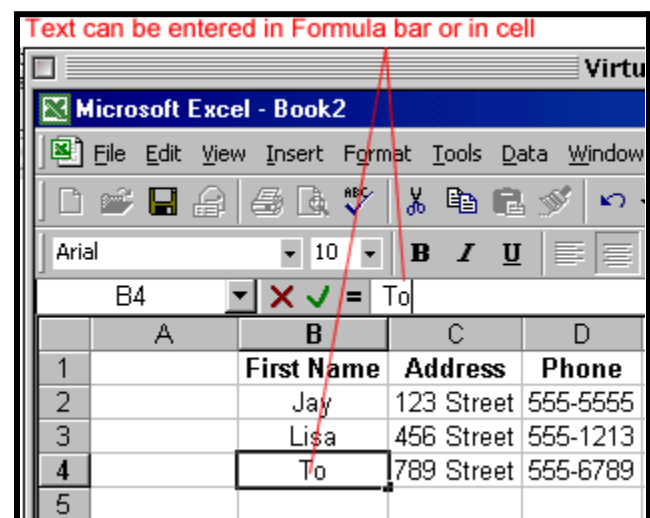
Selecting data quickly is crucial for efficient data manipulation. Here are some shortcuts to help you select data more efficiently:

- **Shift + Arrow Keys:** Extend the selection by one cell in the direction of the arrow.
- **Ctrl + Shift + Arrow Keys:** Extend the selection to the edge of the data region in the direction of the arrow.
- **Ctrl + A:** Select the entire worksheet or the current data region.
- **Shift + Space:** Select the entire row of the active cell.
- **Ctrl + Space:** Select the entire column of the active cell.

Entering and Editing Data

Data entry and editing are fundamental tasks in Excel. These shortcuts will help you do them more efficiently:

- **F2: Edit the active cell.** This places the cursor at the end of the cell's contents.
- **Enter:** Complete a cell entry and move down to the next cell.
- **Shift + Enter:** Complete a cell entry and move up to the previous cell.



- **Tab**: Complete a cell entry and move to the right.
- **Shift + Tab**: Complete a cell entry and move to the left.
- **Ctrl + Enter**: Fill the selected cells with the current entry.

Undo and Redo Actions

Mistakes happen, and being able to quickly undo or redo actions is vital:

- **Ctrl + Z**: Undo the last action.
- **Ctrl + Y**: Redo the last action.

Saving Your Work

Regularly saving your work is crucial to prevent data loss. These shortcuts make saving your workbook quick and easy:

- **Ctrl + S**: Save the workbook.
- **F12**: Open the Save As dialog box.

Opening and Closing Workbooks

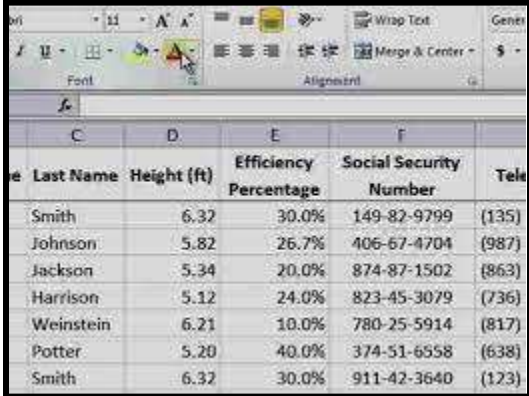
Managing multiple workbooks is a common task. Here are some shortcuts to help you open and close workbooks efficiently:

- **Ctrl + O**: Open an existing workbook.
- **Ctrl + N**: Create a new workbook.
- **Ctrl + W**: Close the current workbook.

Navigating the Ribbon

The Ribbon contains all the commands you need to perform tasks in Excel. Here are some shortcuts to help you navigate it efficiently:

- **Alt:** Activate the Ribbon's access keys.
- **Alt + H:** Access the Home tab.
- **Alt + N:** Access the Insert tab.
- **Alt + P:** Access the Page Layout tab.
- **Alt + F:** Access the File tab.



The screenshot shows the Microsoft Excel ribbon with the Font and Alignment sections visible. Below the ribbon is a data table with the following content:

	C	D	E	F	
	Last Name	Height (ft)	Efficiency Percentage	Social Security Number	Tele
	Smith	6.32	30.0%	149-82-9799	(135)
	Johnson	5.82	26.7%	406-67-4704	(987)
	Jackson	5.34	20.0%	874-87-1502	(863)
	Harrison	5.12	24.0%	823-45-3079	(736)
	Weinstein	6.21	10.0%	780-25-5914	(817)
	Potter	5.20	40.0%	374-51-6558	(638)
	Smith	6.32	30.0%	911-42-3640	(123)

Conclusion

Mastering these basic shortcuts will lay a solid foundation for more advanced Excel techniques.

As you practice and incorporate these shortcuts into your workflow, you'll notice a significant improvement in your efficiency and productivity.

In the next chapter, we'll delve deeper into navigation shortcuts to help you move around your spreadsheets with ease.

By getting comfortable with these fundamental shortcuts, you are setting yourself up for greater productivity and ease of use in Excel.

Remember, the key to mastering shortcuts is consistent practice and gradual integration into your daily tasks.

As you become more familiar with these basic commands, you'll find yourself working faster and with greater precision.

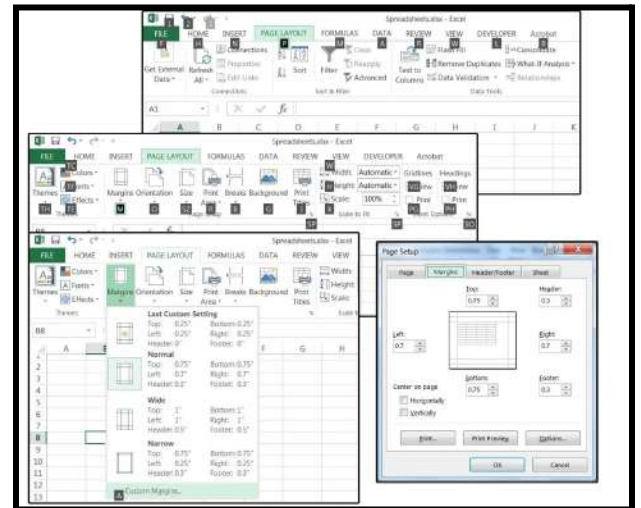
Continue your journey to becoming an Excel expert with Chapter 2, where we explore advanced navigation techniques to further enhance your efficiency.

Chapter 2: Navigation Mastery: Moving Around Your Spreadsheet

Navigating your spreadsheet efficiently is crucial to working productively in Excel.

Mastering navigation shortcuts will help you move quickly between cells, rows, columns, and worksheets, allowing you to focus more on data analysis and less on finding your way around.

This chapter will cover advanced navigation techniques to help you move around your spreadsheets with ease.



Navigating Cells and Ranges

Moving Between Cells

Efficiently moving between cells can save a significant amount of time, especially when working with large datasets. Here are some essential shortcuts for cell navigation:

- **Arrow Keys:** Move one cell up, down, left, or right.
- **Ctrl + Arrow Keys:** Move to the edge of the current data region in the direction of the arrow.
- **Tab:** Move one cell to the right.

- **Shift + Tab:** Move one cell to the left.
- **Enter:** Move one cell down.
- **Shift + Enter:** Move one cell up.

Jumping to Specific Cells

Sometimes, you need to jump to a specific cell or range quickly. These shortcuts will help you do that:

- **Ctrl + G or F5:** Open the "Go To" dialog box. Enter the cell reference (e.g., A1, D10) to jump to that cell.
- **Ctrl + Home:** Move to the first cell (A1) in the worksheet.
- **Ctrl + End:** Move to the last cell with data in the worksheet.

Selecting Cells and Ranges

Selecting cells and ranges efficiently is vital for data manipulation. Here are some shortcuts to help you select data quickly:

- **Shift + Arrow Keys:** Extend the selection by one cell in the direction of the arrow.
- **Ctrl + Shift + Arrow Keys:** Extend the selection to the edge of the current data region in the direction of the arrow.
- **Ctrl + A:** Select the entire worksheet or the current data region.
- **Shift + Space:** Select the entire row of the active cell.
- **Ctrl + Space:** Select the entire column of the active cell.

Selecting Non-Adjacent Cells and Ranges

Selecting non-adjacent cells and ranges can be tricky, but these shortcuts will make it easier:

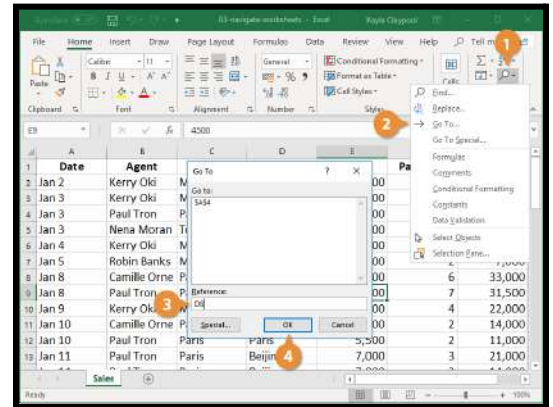
- **Ctrl + Click:** Select non-adjacent cells or ranges. Hold down the Ctrl key while clicking on each cell or range you want to select.

Navigating Worksheets

Moving Between Worksheets

Navigating between worksheets is essential when working with multi-sheet workbooks. Here are some shortcuts to help you switch between sheets quickly:

- **Ctrl + Page Up:** Move to the previous worksheet.
- **Ctrl + Page Down:** Move to the next worksheet.



Jumping to a Specific Worksheet

If you have many worksheets, you might want to jump to a specific one quickly. While there isn't a direct shortcut for this, the following method is useful:

- **Right-Click on Sheet Navigation Arrows:** Right-click on the navigation arrows at the bottom left corner of the Excel window to see a list of all worksheets. Click on the worksheet you want to jump to.

Navigating Within Large Worksheets

Freezing Panes

Freezing panes can help you keep row and column headers visible while scrolling through large worksheets. Here are the shortcuts for freezing and unfreezing panes:

- **Alt + W, F, F:** Freeze panes at the current cell.
- **Alt + W, F, R:** Freeze the top row.
- **Alt + W, F, C:** Freeze the first column.
- **Alt + W, F, F:** Unfreeze panes.

Splitting Panes

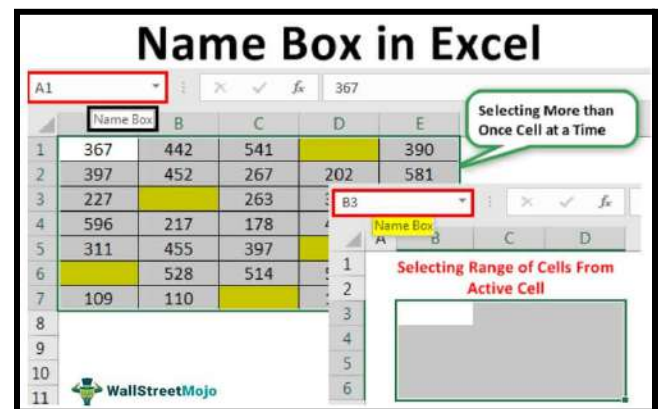
Splitting panes allows you to view and scroll through different parts of a worksheet simultaneously. Here are the shortcuts for splitting and removing splits:

- **Alt + W, S:** Split panes at the current cell.
- **Alt + W, S:** Remove splits.

Navigating with the Name Box

The Name Box, located to the left of the formula bar, can be used to navigate to specific cells or named ranges quickly:

- **Ctrl + G or F5:** Open the "Go To" dialog box and type the cell reference or range name to jump to it.
- **Type Cell Reference or Range Name in Name Box:** Type the cell reference (e.g., A1) or range name (if defined) directly into the Name Box and press Enter to jump to it.



Using the Scroll Bars

While not technically a shortcut, using the scroll bars efficiently can help you navigate large worksheets more easily:

- **Click and Drag Scroll Bar:** Click and drag the horizontal or vertical scroll bar to move quickly through large datasets.
- **Shift + Mouse Scroll Wheel:** Hold down the Shift key and use the mouse scroll wheel to scroll horizontally.

Customizing Navigation Shortcuts

Excel allows you to customize your keyboard shortcuts to suit your preferences. While this requires some setup, it can greatly enhance your efficiency:

- **Alt + F, T, C:** Open the "Customize Ribbon" and "Keyboard Shortcuts" options to customize your shortcuts.

Conclusion

Mastering navigation shortcuts in Excel is crucial for working efficiently and effectively.

By integrating these shortcuts into your workflow, you'll be able to move around your spreadsheets with ease, saving time and reducing frustration.

As you practice these shortcuts, they will become second nature, allowing you to focus more on your data and less on navigation.

In the next chapter, we'll explore data entry and editing shortcuts that will further enhance your Excel productivity.

By combining navigation mastery with efficient data entry, you'll be well on your way to becoming an Excel power user.

Chapter 3: Data Entry Efficiency: Quick Input and Editing

Efficient data entry and editing are at the heart of effective Excel use.

Mastering these tasks can significantly enhance your productivity and reduce the time you spend on repetitive tasks.

This chapter will guide you through essential shortcuts and techniques for quick and accurate data entry and editing.



Basic Data Entry Shortcuts

Understanding the fundamental shortcuts for data entry will set the foundation for more advanced techniques.

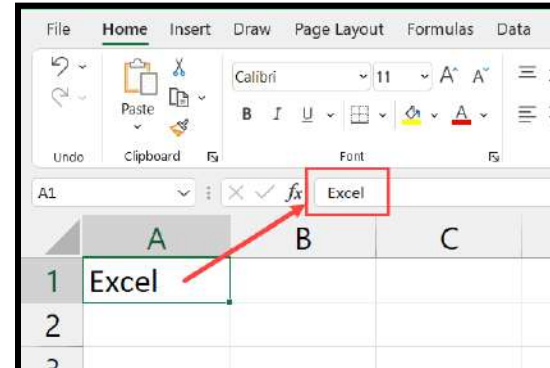
Here are some basic shortcuts to help you get started:

- **Enter:** Complete a cell entry and move down to the next cell.
- **Tab:** Complete a cell entry and move to the next cell to the right.
- **Shift + Enter:** Complete a cell entry and move up to the previous cell.
- **Shift + Tab:** Complete a cell entry and move to the previous cell to the left.
- **Ctrl + Enter:** Complete a cell entry and stay in the same cell.
- **Alt + Enter:** Insert a line break within a cell.

Editing Cell Content

Editing existing data efficiently is as important as entering new data. These shortcuts will help you edit cell content quickly:

- **F2:** Edit the active cell with the cursor placed at the end of the cell's content.
- **Ctrl + D:** Copy the content from the cell above into the active cell.
- **Ctrl + R:** Copy the content from the cell to the left into the active cell.
- **Ctrl + C:** Copy the selected cells.
- **Ctrl + X:** Cut the selected cells.
- **Ctrl + V:** Paste the copied or cut cells.
- **Delete:** Clear the content of the selected cells.



AutoFill and Flash Fill

AutoFill

AutoFill is a powerful feature that can save you a lot of time by automatically filling data based on patterns. Here are some essential shortcuts and techniques for using AutoFill:

- **Dragging the Fill Handle:** Select the cell with the data you want to fill, drag the fill handle (a small square at the bottom-right corner of the cell) over the range you want to fill.
- **Double-Click the Fill Handle:** Quickly fill down a column based on the pattern of adjacent cells by double-clicking the fill handle.

Flash Fill

Flash Fill automatically fills your data when it detects a pattern. It's especially useful for transforming data formats. Here's how to use it:

- **Ctrl + E:** Apply Flash Fill to the current column based on the pattern of the data in adjacent columns.

Data Validation and Drop-Down Lists

Data validation helps ensure that the data entered into a cell meets specific criteria. Drop-down lists are a common use of data validation that can streamline data entry:

- **Alt + D, L:** Open the Data Validation dialog box.
- **Alt + D, L, Enter:** Set up a drop-down list by selecting “List” from the Allow drop-down menu and specifying the list range.

Inserting and Deleting Cells, Rows, and Columns

Quickly inserting and deleting cells, rows, and columns is crucial for efficient spreadsheet management:

- **Ctrl + "+":** Insert a new cell, row, or column.
- **Ctrl + "-":** Delete the selected cell, row, or column.
- **Shift + Space:** Select the entire row.
- **Ctrl + Space:** Select the entire column.



Formatting Cells

Proper formatting makes your data more readable and professional. These shortcuts will help you format cells quickly:

- **Ctrl + 1:** Open the Format Cells dialog box.
- **Ctrl + Shift + \$:** Apply currency format.
- **Ctrl + Shift + %:** Apply percentage format.
- **Ctrl + Shift + #:** Apply date format.
- **Ctrl + B:** Apply or remove bold formatting.
- **Ctrl + I:** Apply or remove italic formatting.
- **Ctrl + U:** Apply or remove underline formatting.

Working with Multiple Cells

Efficiently working with multiple cells can significantly speed up your workflow. Here are some shortcuts to help you manage multiple cells simultaneously:

- **Ctrl + A:** Select the entire worksheet or the current data region.
- **Ctrl + Shift + Arrow Keys:** Extend the selection to the edge of the current data region.
- **Ctrl + Click:** Select non-adjacent cells or ranges.

Using the Fill Handle for Advanced Data Entry

The fill handle is a versatile tool that can do more than just copying values. Here are some advanced uses of the fill handle:

- **Fill Series:** Drag the fill handle while holding the right mouse button, then choose “Fill Series” to automatically increment numbers or dates.

- **Custom Lists:** Create and use custom lists (like days of the week) by dragging the fill handle and selecting the desired list.

Using Paste Special

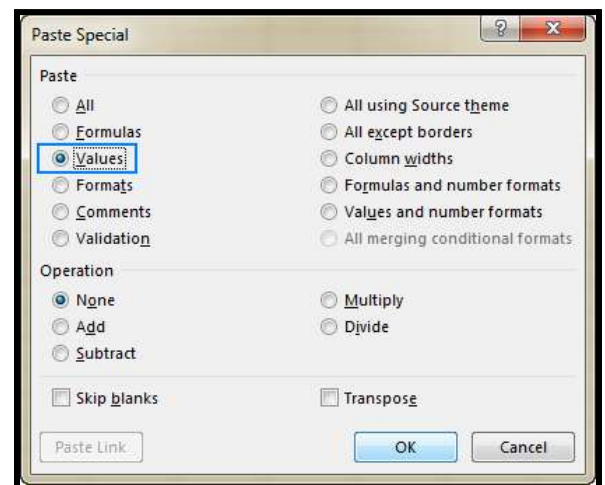
Paste Special allows you to perform various operations when pasting data, such as transposing rows and columns or pasting values only:

- **Ctrl + Alt + V:** Open the Paste Special dialog box.
- **Alt + E, S, V:** Paste values only.
- **Alt + E, S, T:** Transpose rows and columns.

Using Named Ranges

Named ranges make it easier to reference specific cells or ranges in formulas. Here's how to create and use named ranges:

- **Ctrl + F3:** Open the Name Manager.
- **Alt + M, N:** Define a new name for a range.



Conclusion

Mastering data entry and editing shortcuts in Excel is essential for maximizing your efficiency and productivity.

By incorporating these shortcuts into your workflow, you'll be able to enter and edit data quickly and accurately, allowing you to focus more on analysis and less on data manipulation.

In the next chapter, we will delve into data formatting techniques to enhance the visual appeal and readability of your spreadsheets.

By combining efficient data entry with effective formatting, you'll be well-equipped to create professional and easy-to-read Excel documents.

Chapter 4: Formatting Frenzy: Beautify Your Data in Seconds

Formatting your data in Excel not only makes your spreadsheets look professional but also enhances readability and comprehension.

Proper formatting helps highlight important information and ensures that your data is presented clearly.

In this chapter, we'll explore various shortcuts and techniques to quickly and effectively format your data.

Name: _____ Date: _____

Formatting Frenzy

Find an example of each of the formatting and text features in a nonfiction text. Write the page number of the book where you found it. If you need to, use more than one text.

table of contents	a chapter title	a subtitle	a page with two subtitles
a page with no titles	a bullet pointed list	a photo with a caption	a side bar
a graphic organizer	an infographic	boldface print	a graph
an illustration (drawing/image that is not a photo)	a map	a chart	a diagram

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Basic Formatting Shortcuts

Mastering basic formatting shortcuts will give you a solid foundation for beautifying your spreadsheets. Here are some essential shortcuts:

- **Ctrl + 1**: Open the Format Cells dialog box.
- **Ctrl + B**: Apply or remove bold formatting.
- **Ctrl + I**: Apply or remove italic formatting.
- **Ctrl + U**: Apply or remove underline formatting.
- **Ctrl + Shift + \$**: Apply currency format.
- **Ctrl + Shift + %**: Apply percentage format.
- **Ctrl + Shift + #**: Apply date format.
- **Ctrl + Shift + @**: Apply time format.
- **Ctrl + Shift + ^**: Apply exponential format.

- **Ctrl + Shift + !:** Apply number format with two decimal places.

Applying Cell Styles

Excel offers a variety of cell styles that you can use to quickly apply a set of formatting options:

- **Alt + H, J:** Open the Cell Styles gallery.
- **Use Arrow Keys to Navigate and Enter to Apply:** Use the arrow keys to navigate through the styles and press Enter to apply the selected style.

Formatting Numbers, Dates, and Times

Proper formatting of numbers, dates, and times ensures that your data is easily understandable. Here are some shortcuts for number formatting:

- **Ctrl + Shift + ~:** Apply the general number format.
- **Ctrl + Shift + !:** Apply the number format with two decimal places.
- **Ctrl + Shift + @:** Apply the time format.
- **Ctrl + Shift + #:** Apply the date format.
- **Ctrl + Shift + \$:** Apply the currency format.
- **Ctrl + Shift + %:** Apply the percentage format.
- **Ctrl + Shift + ^:** Apply the exponential format.

Aligning and Merging Cells

Proper alignment and merging of cells can make your data more readable and organized:

- **Ctrl + E:** Center align the content of the selected cells.
- **Ctrl + L:** Left align the content of the selected cells.
- **Ctrl + R:** Right align the content of the selected cells.
- **Alt + H, M, M:** Merge and center the selected cells.
- **Alt + H, M, C:** Merge the selected cells across columns.
- **Alt + H, M, U:** Unmerge the selected cells.

Using Borders and Shading

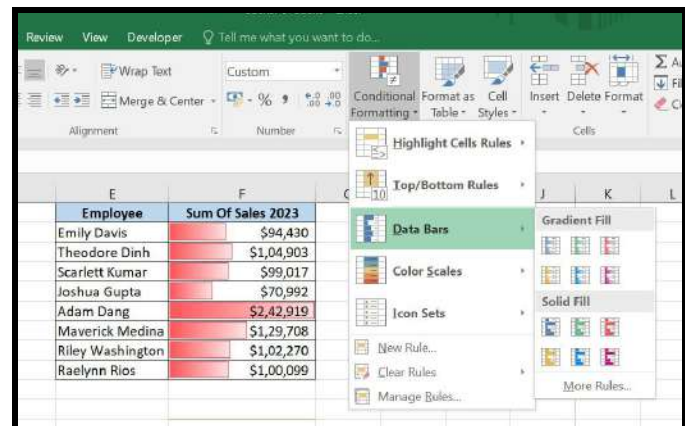
Borders and shading can help separate and highlight different sections of your spreadsheet:

- **Ctrl + Shift + &:** Apply an outline border to the selected cells.
- **Ctrl + Shift + _:** Remove all borders from the selected cells.
- **Alt + H, B:** Open the Borders menu to apply various border styles.
- **Alt + H, H:** Open the Fill Color menu to apply shading to the selected cells.
- **Alt + H, F, C:** Open the Font Color menu to change the text color of the selected cells.

Conditional Formatting

Conditional formatting allows you to apply formatting based on specific criteria, making it easier to identify trends and outliers:

- **Alt + O, D:** Open the Conditional Formatting Rules Manager.
- **Alt + H, L, N:** Create a new conditional formatting rule.



- **Alt + H, L, C:** Apply color scales to the selected range.
- **Alt + H, L, D:** Apply data bars to the selected range.
- **Alt + H, L, I:** Apply icon sets to the selected range.

Creating and Using Themes

Themes allow you to apply a consistent set of colors, fonts, and effects across your entire workbook:

- **Alt + P, T:** Open the Themes menu.
- **Alt + P, T, T:** Save the current theme.
- **Alt + P, T, A:** Apply a different theme.

Formatting Tables

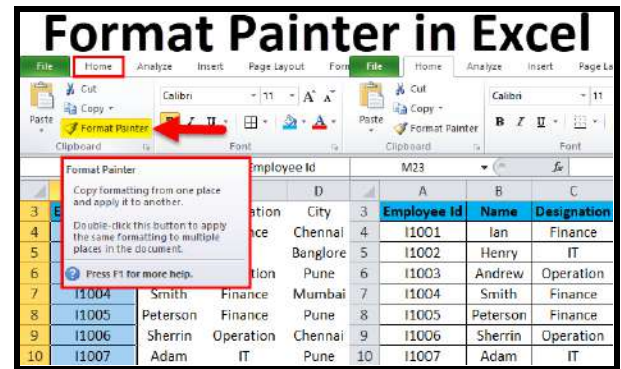
Tables are a powerful feature in Excel that can help you manage and analyze data more effectively. Here's how to format tables quickly:

- **Ctrl + T:** Create a table from the selected range.
- **Alt + J, T:** Open the Table Tools Design tab.
- **Alt + J, T, B:** Apply a table style.
- **Alt + J, T, I:** Toggle banded rows on or off.
- **Alt + J, T, O:** Toggle banded columns on or off.

Using the Format Painter

The Format Painter is a handy tool that allows you to copy formatting from one cell and apply it to others:

- **Alt + H, F, P:** Activate the Format Painter. Select the cell with the formatting you want to copy, then click on the cell or range you want to apply the formatting to.



Creating Custom Formats

Custom formats allow you to create specific number and date formats that aren't available in the standard options:

- **Ctrl + 1:** Open the Format Cells dialog box.
- **Navigate to the Number Tab and Select Custom:** In the Category list, select Custom and enter your custom format code.

Conclusion

By mastering these formatting shortcuts and techniques, you can transform your raw data into polished, professional-looking spreadsheets quickly and efficiently.

Effective formatting not only makes your data more visually appealing but also enhances readability and comprehension, ensuring that your message is conveyed clearly.

In the next chapter, we will dive into the power of formulas and functions, exploring shortcuts that will help you perform complex calculations and data analysis with ease.

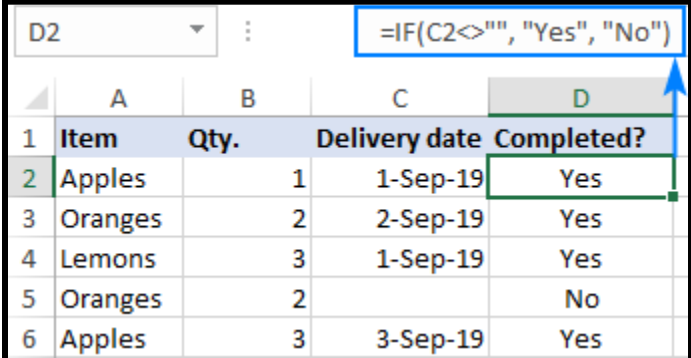
Combining formatting mastery with advanced formula techniques will further elevate your Excel skills and productivity.

Chapter 5: Formulas and Functions: Calculations Made Easy

Formulas and functions are the backbone of Excel's powerful data analysis capabilities.

Understanding how to use them efficiently can turn complex calculations into simple tasks, saving you time and effort.

This chapter will guide you through essential formulas, functions, and shortcuts that will make calculations easy and enhance your data analysis skills.



	A	B	C	D
1	Item	Qty.	Delivery date	Completed?
2	Apples	1	1-Sep-19	Yes
3	Oranges	2	2-Sep-19	Yes
4	Lemons	3	1-Sep-19	Yes
5	Oranges	2		No
6	Apples	3	3-Sep-19	Yes

Basic Formula and Function Shortcuts

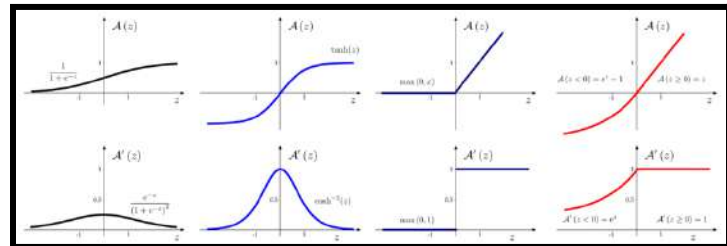
Before diving into specific formulas and functions, it's important to know some basic shortcuts for working with them:

- **=**: Start a formula.
- **Alt + =**: AutoSum; quickly sum a range of cells.
- **Enter**: Complete a formula.
- **Esc**: Cancel a formula entry.
- **F2**: Edit the active cell and position the cursor at the end.
- **Shift + F3**: Open the Insert Function dialog box.

- **Ctrl + Shift + Enter:** Enter an array formula.

Commonly Used Functions

Excel has a vast library of functions that can handle a wide range of calculations. Here are some commonly used functions and how to use them:



SUM

The SUM function adds up a range of numbers.

- **Syntax:** =SUM(number1, [number2], ...)
- **Example:** =SUM(A1:A10)

AVERAGE

The AVERAGE function calculates the mean of a range of numbers.

- **Syntax:** =AVERAGE(number1, [number2], ...)
- **Example:** =AVERAGE(B1:B10)

MIN and MAX

The MIN function returns the smallest number in a range, while the MAX function returns the largest.

- **Syntax:** =MIN(number1, [number2], ...)
- **Example:** =MIN(C1:C10)

- **Syntax:** =MAX(number1, [number2], ...)
- **Example:** =MAX(C1:C10)

COUNT and COUNTA

The COUNT function counts the number of numerical entries in a range, while the COUNTA function counts all non-empty cells.

- **Syntax:** =COUNT(value1, [value2], ...)
- **Example:** =COUNT(D1:D10)
- **Syntax:** =COUNTA(value1, [value2], ...)
- **Example:** =COUNTA(D1:D10)

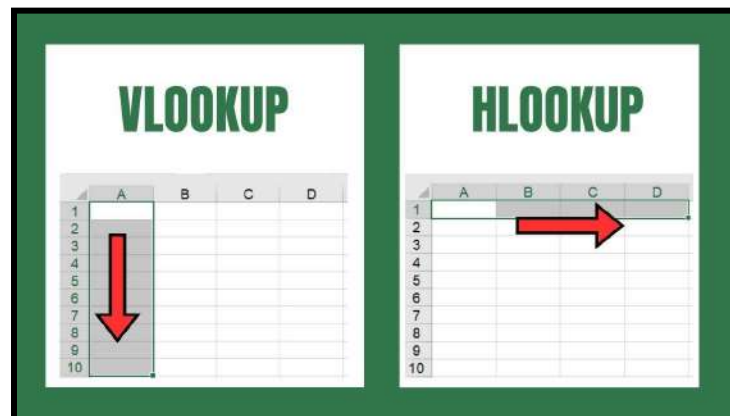
IF

The IF function performs a logical test and returns one value if true and another if false.

- **Syntax:** =IF(logical_test, value_if_true, value_if_false)
- **Example:** =IF(E1>10, "Yes", "No")

VLOOKUP and HLOOKUP

The VLOOKUP function searches for a value in the first column of a range and returns a value in the same row from a specified column. The HLOOKUP function works similarly but searches in the first row and returns a value from a specified row.



- **Syntax:** =VLOOKUP(lookup_value, table_array, col_index_num, [range_lookup])
- **Example:** =VLOOKUP(F1, A1:C10, 3, FALSE)
- **Syntax:** =HLOOKUP(lookup_value, table_array, row_index_num, [range_lookup])
- **Example:** =HLOOKUP(G1, A1:C10, 2, FALSE)

SUMIF and COUNTIF

The SUMIF function adds the cells specified by a given condition, and the COUNTIF function counts the number of cells that meet a condition.

- **Syntax:** =SUMIF(range, criteria, [sum_range])
- **Example:** =SUMIF(H1:H10, ">10", I1:I10)
- **Syntax:** =COUNTIF(range, criteria)
- **Example:** =COUNTIF(J1:J10, "Yes")

Using Named Ranges

Named ranges make formulas easier to read and understand by assigning a descriptive name to a range of cells:

- **Ctrl + F3:** Open the Name Manager.
- **Alt + M, N:** Define a new name for a range.
- **Using Named Ranges:** Once defined, use the named range in your formulas like this: =SUM(SalesData)

Array Formulas

Array formulas allow you to perform multiple calculations on one or more items in an array. They are powerful tools for complex calculations:

- **Ctrl + Shift + Enter:** Enter an array formula.
- **Example:** `=SUM(A1:A10 * B1:B10)` (press Ctrl + Shift + Enter)

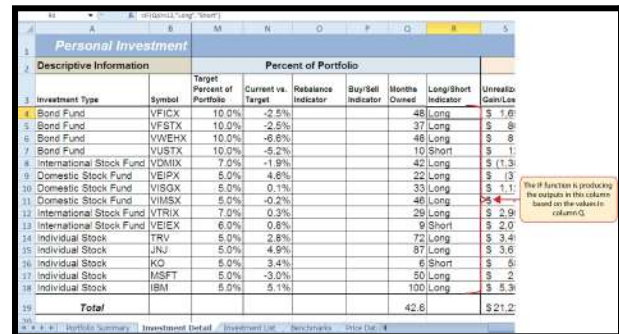
Logical and Lookup Functions

Logical and lookup functions help you find and manipulate data based on specific criteria:

INDEX and MATCH

Combining INDEX and MATCH functions is often more powerful than using VLOOKUP or HLOOKUP alone.

- **Syntax:** `=INDEX(array, row_num, [column_num])`
- **Example:** `=INDEX(A1:B10, 3, 2)`
- **Syntax:** `=MATCH(lookup_value, lookup_array, [match_type])`
- **Example:** `=MATCH(K1, A1:A10, 0)`
- **Combining:** `=INDEX(A1:B10, MATCH(L1, A1:A10, 0), 2)`



Descriptive Information		Percent of Portfolio						
Investment Type	Symbol	Target Percent of Portfolio	Current vs. Target	Rebalance Indicator	Buy/Sell Indicator	Months Owned	Long/Short Indicator	Unrealized Gain/Loss
Bond Fund	VFICX	10.0%	-2.5%			48	Long	\$ 1.6
Bond Fund	VFSTX	10.0%	-2.5%			37	Long	\$.8
Bond Fund	WWEHX	10.0%	-6.6%			48	Long	\$.8
Bond Fund	VUSTX	10.0%	-5.2%			10	Short	\$ 1.1
International Stock Fund	YDMIX	7.0%	-1.9%			42	Long	\$ (1.3)
Domestic Stock Fund	VEIPX	5.0%	4.6%			22	Long	\$.13
Domestic Stock Fund	VISGX	5.0%	0.1%			33	Long	\$ 1.1
Domestic Stock Fund	VIMSX	5.0%	-0.2%			46	Long	\$.4
International Stock Fund	VTRIX	7.0%	0.3%			29	Long	\$ 2.9
International Stock Fund	VEIEIX	6.0%	0.8%			9	Short	\$ 2.0
Individual Stock	TRV	5.0%	2.8%			72	Long	\$ 3.4
Individual Stock	JNJ	5.0%	4.9%			57	Long	\$ 3.6
Individual Stock	KO	5.0%	3.4%			6	Short	\$.6
Individual Stock	MSFT	5.0%	-3.0%			50	Long	\$ 2.2
Individual Stock	IBM	5.0%	5.1%			100	Long	\$ 5.3
Total						42.8		\$21.2

Text Functions

Text functions are useful for manipulating text strings in your data:

CONCATENATE and TEXTJOIN

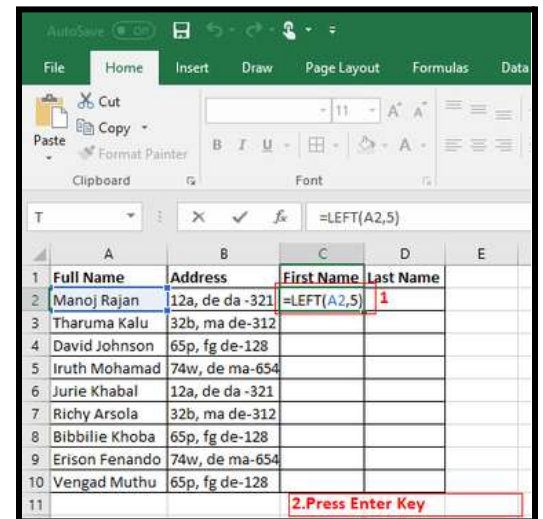
The CONCATENATE function joins two or more text strings into one string. TEXTJOIN is a more flexible function introduced in later versions of Excel.

- **Syntax:** =CONCATENATE(text1, [text2], ...)
- **Example:** =CONCATENATE(M1, " ", N1)
- **Syntax:** =TEXTJOIN(delimiter, ignore_empty, text1, [text2], ...)
- **Example:** =TEXTJOIN(" ", TRUE, 01:03)

LEFT, RIGHT, and MID

These functions extract specific portions of a text string:

- **LEFT:** =LEFT(text, [num_chars])
- **Example:** =LEFT(P1, 5)
- **RIGHT:** =RIGHT(text, [num_chars])
- **Example:** =RIGHT(Q1, 3)
- **MID:** =MID(text, start_num, num_chars)
- **Example:** =MID(R1, 2, 4)



FIND and SEARCH

These functions locate one text string within another and return the position of the starting character:

- **FIND:** =FIND(find_text, within_text, [start_num])
- **Example:** =FIND("x", S1)
- **SEARCH:** =SEARCH(find_text, within_text, [start_num])
- **Example:** =SEARCH("y", T1)

Conclusion

Mastering formulas and functions is essential for performing efficient calculations and data analysis in Excel.

By incorporating these shortcuts and techniques into your workflow, you can simplify complex tasks and unlock the full potential of your data.

In the next chapter, we will explore data analysis tools and techniques that will help you gain deeper insights from your data.

Combining the power of formulas and functions with advanced data analysis methods will elevate your Excel skills to the next level.

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